

Melexis analyst estimates poll -October 2026

Estimates gathered by Melexis between October 8 and 14



Period Q3 2026

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	223.7	40.9%	18.8%	33.1
Median	223.6	40.9%	18.7%	32.5
High	227.9	41.5%	19.9%	36.8
Low	219.6	40.7%	17.4%	30.4

Period Q4 2026

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	228.0	41.3%	18.1%	32.6
Median	229.7	41.3%	18.1%	33.0
High	232.5	42.0%	19.2%	35.4
Low	220.6	40.5%	16.9%	27.1

Period FY 2026

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	870.9	40.7%	17.8%	119.5
Median	871.6	40.6%	17.7%	119.4
High	877.4	40.9%	18.3%	124.9
Low	859.7	40.6%	17.5%	111.4

Period FY 2027

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	954.8	42.1%	20.3%	154.6
Median	952.7	42.0%	20.0%	152.9
High	1030.9	43.0%	22.5%	180.3
Low	920.8	41.2%	18.6%	128.6

Period FY 2028

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	1038.2	43.2%	21.8%	183.4
Median	1029.0	42.9%	21.5%	175.1
High	1185.5	45.0%	25.0%	229.6
Low	979.5	41.8%	19.3%	146.2

Participants: Bank of America, Berenberg, Bernstein, Degroof Petercam, Deutsche Bank, ING Jefferies, KBC Securities, Kepler Cheuvreux, ODDO BHF, UBS, Van Lanschot Kempen