

Melexis analyst estimates poll - April 2026

Estimates gathered by Melexis between March 30 and April 16



Period Q1 2026

Number of participants: 14

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	199.1	39.7%	16.1%	25.1
Median	198.9	39.8%	16.2%	24.9
High	202.0	40.0%	16.5%	26.8
Low	197.5	39.0%	15.5%	23.5

Period Q2 2026

Number of participants: 14

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	210.9	40.2%	17.6%	29.4
Median	210.7	40.1%	17.6%	29.2
High	215.8	40.5%	18.8%	33.1
Low	207.7	39.8%	16.9%	27.0

Period FY 2026

Number of participants: 14

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	848.7	40.3%	17.5%	117.0
Median	846.2	40.3%	17.3%	115.7
High	862.2	40.8%	19.4%	137.7
Low	837.7	39.7%	16.7%	108.6

Period FY 2027

Number of participants: 14

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	923.5	41.8%	19.8%	146.3
Median	919.9	42.0%	19.7%	147.4
High	977.8	42.9%	22.0%	177.8
Low	888.5	40.6%	17.9%	125.5

Period FY 2028

Number of participants: 13

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	996.1	42.9%	21.4%	172.8
Median	983.5	42.9%	21.2%	165.0
High	1071.6	44.4%	24.2%	209.4
Low	947.0	41.2%	19.5%	142.3

Participants: Bank of America, Berenberg, Bernstein, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, KBC Securities, Kepler Cheuvreux, Morgan Stanley, ODDO BHF, UBS, Van Lanschot Kempen