

Melexis analyst estimates poll - January 2026

Estimates gathered by Melexis between January 9 and 15



Period	Q4 2025			
Number of participants:	14			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	217.1	39.5%	16.6%	28.0
Median	217.7	39.5%	16.5%	27.7
High	219.6	40.1%	18.5%	33.4
Low	210.8	38.8%	15.3%	25.4

Period	FY 2025			
Number of participants:	14			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	842.4	38.9%	16.4%	118.2
Median	843.0	38.9%	16.4%	118.1
High	844.7	39.1%	17.0%	123.0
Low	835.9	38.7%	16.1%	115.4

Period	Q1 2026			
Number of participants:	13			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	219.2	39.7%	17.4%	30.3
Median	218.9	39.5%	17.6%	30.1
High	224.9	41.0%	18.7%	34.0
Low	210.4	39.0%	16.2%	27.0

Period	FY 2026			
Number of participants:	14			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	917.0	40.8%	19.1%	140.4
Median	917.7	41.0%	19.3%	141.1
High	944.5	41.8%	20.3%	155.5
Low	893.7	39.6%	17.4%	123.4

Period	FY 2027			
Number of participants:	14			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	1000.8	42.3%	21.4%	173.8
Median	1003.9	42.5%	21.4%	177.2
High	1057.8	44.4%	24.9%	205.6
Low	949.8	40.6%	19.2%	144.4

Participants: Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, KBC Securities, Kepler Cheuvreux, Morgan Stanley, ODDO BHF, UBS, Van Lanschot Kempen, Bank of America, Bernstein