

Melexis analyst estimates poll - July 2025

Estimates gathered by Melexis between July 1 and July 11



Period	Q2 2025			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	201.9	39.8%	16.4%	25.7
Median	202.1	39.9%	16.3%	25.9
High	204.2	40.5%	17.4%	30.0
Low	200.0	39.0%	15.4%	21.9

Period	Q3 2025			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	211.8	41.1%	18.7%	31.3
Median	211.5	41.4%	18.6%	30.6
High	221.1	42.2%	20.4%	35.5
Low	198.1	39.5%	17.1%	26.6

Period	FY 2025			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	832.6	40.3%	17.3%	114.6
Median	837.3	40.5%	17.4%	116.0
High	846.5	41.0%	18.3%	129.1
Low	800.8	39.2%	16.0%	100.1

Period	FY 2026			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	943.9	42.7%	21.3%	160.5
Median	950.5	42.8%	21.6%	160.8
High	980.5	44.3%	23.3%	187.8
Low	889.0	40.5%	18.7%	129.6

Participants: Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, KBC Securities, Kepler Cheuvreux, Morgan Stanley, ODDO BHF, UBS, Van Lanschot Kempen