

Melexis analyst estimates poll - April 2025

Estimates gathered by Melexis between April 2 and April 11



Period	Q1 2025			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	194.1	39.3	15.6	22.8
Median	194.5	39.5	15.6	22.9
High	197.6	40.0	19.0	28.7
Low	188.3	37.6	13.2	19.1

Period	Q2 2025			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	201.0	40.2	16.8	25.6
Median	201.6	40.3	16.7	25.8
High	205.3	41.0	18.3	28.3
Low	194.6	39.5	14.1	21.2

Period	FY 2025			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	837.6	40.8	18.1	117.5
Median	841.3	40.8	18.3	120.6
High	875.1	42.2	20.0	134.4
Low	801.4	39.5	15.9	95.4

Period	FY 2026			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	953.1	43.0	21.8	165.6
Median	954.8	42.7	22.3	166.9
High	1023.9	45.0	24.5	203.8
Low	865.0	41.7	18.5	124.6

Participants: Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, KBC Securities, Kepler Cheuvreux, Morgan Stanley, ODDO BHF, UBS, Van Lanschot Kempen