

Melexis analyst estimates poll - January 2025

Estimates gathered by Melexis between January 3 and January 10



Period Q4 2024

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	205.0	41.2	18.8	29.7
Median	205.4	41.2	18.6	29.9
High	206.3	42.5	24.8	33.2
Low	200.0	40.0	16.6	26.4

Period FY 2024

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	940.4	43.4	24.5	182.8
Median	940.8	43.4	24.5	183.0
High	941.7	43.7	24.8	186.3
Low	935.4	43.1	24.1	179.5

Period FY 2025

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	896.8	42.3	22.1	158.4
Median	899.9	42.5	22.2	160.0
High	970.2	43.0	23.5	177.8
Low	813.8	41.2	19.9	133.1

Period FY 2026

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	1012.8	43.8	24.5	200.7
Median	1021.4	43.8	24.6	200.6
High	1100.0	45.0	26.1	230.2
Low	922.8	42.5	21.9	163.3

Participants: Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, KBC Securities, Kepler Cheuvreux, Morgan Stanley, ODDO BHF, UBS, Van Lanschot Kempen