

## Melexis analyst estimates poll - October 2024

Estimates gathered by Melexis between October 8 and October 17



Period	Q3 2024			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	249.5	44.3	26.0	51.7
Median	249.7	44.3	26.1	51.6
High	250.6	44.6	26.4	54.7
Low	247.3	44.0	25.0	49.2

Period	Q4 2024			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	255.1	44.3	24.9	50.6
Median	254.8	44.4	24.7	50.3
High	270.4	44.9	26.7	56.1
Low	239.1	43.5	22.4	41.9

Period	FY 2024			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	992.2	44.3	25.8	204.3
Median	991.9	44.3	25.8	204.2
High	1007.7	44.5	26.4	211.1
Low	973.9	44.0	25.4	195.2

Period	FY 2025			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	1055.5	44.2	25.4	220.1
Median	1057.1	44.4	25.8	224.8
High	1104.4	45.0	27.2	246.2
Low	980.1	42.6	23.0	189.7

**Participants:** Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, KBC Securities, Kepler Cheuvreux, Morgan Stanley, ODDO BHF, UBS, Van Lanschot Kempen