

Melexis analyst estimates poll - July 2024

Estimates gathered by Melexis between July 1 and July 15



Period	Q2 2024			
Number of participants:	11			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	245.1	44.3	25.6	50.7
Median	245.0	44.2	25.7	50.5
High	246.2	44.6	26.4	54.1
Low	243.7	44.0	24.3	47.2

Period	Q3 2024			
Number of participants:	11			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	253.2	44.4	25.9	53.1
Median	254.8	44.5	26.2	53.7
High	261.0	44.7	26.6	57.5
Low	236.0	44.0	24.9	47.2

Period	FY 2024			
Number of participants:	11			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	998.9	44.4	25.7	209.2
Median	1002.0	44.4	25.7	211.7
High	1015.1	44.7	26.5	217.0
Low	954.7	44.0	24.4	189.0

Participants: Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, KBC Securities, Kepler Cheuvreux, ODDO BHF, UBS, Van Lanschot Kempen

Melexis contact details:

Karen Van Griensven	CFO	kvg@melexis.com	+359 2 8070 (6) 561
Valerie Kerfs	IR Professional	vkf@melexis.com	+32 13 67 07 79