

Melexis analyst estimates poll - April 2024

Estimates gathered by Melexis between April 2 and April 17



Period	Q1 2024			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	242.3	44.2	25.0	48.5
Median	242.6	44.4	25.2	48.9
High	244.1	44.5	26.2	51.1
Low	240.0	43.3	24.0	46.2

Period	Q2 2024			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	242.6	44.2	24.8	48.3
Median	244.2	44.5	24.7	47.9
High	248.0	44.7	26.0	53.4
Low	232.0	43.5	23.3	43.9

Period	FY 2024			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	996.2	44.4	25.1	201.5
Median	1002.5	44.5	25.4	202.8
High	1028.9	44.7	25.9	218.2
Low	945.0	43.8	24.0	181.2

Participants: Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, KBC Securities, Kepler Cheuvreux, Morgan Stanley, ODDO BHF, UBS, Van Lanschot Kempen

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