

## Melexis analyst estimates poll - January 2024

Estimates gathered by Melexis between January 10 and January 24



Period	Q4 2023			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	249.7	45.1	26.5	54.4
Median	249.1	45.1	26.7	54.7
High	256.4	45.7	27.6	57.9
Low	247.8	44.0	25.2	50.7

Period	Q1 2024			
Number of participants:	11			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	242.6	44.5	25.7	50.6
Median	244.0	44.5	25.8	50.7
High	255.6	45.4	26.8	55.1
Low	224.0	43.0	24.1	44.7

Period	Q2 2024			
Number of participants:	11			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	246.3	44.6	25.7	51.6
Median	248.0	44.7	25.9	52.0
High	260.7	45.4	26.8	56.1
Low	231.9	43.0	23.9	44.0

Period	FY 2024			
Number of participants:	12			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	1006.5	44.7	25.8	214.5
Median	1024.9	44.8	26.0	217.4
High	1056.8	45.5	26.5	265.9
Low	935.3	43.5	24.2	179.8

**Participants:** Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, KBC Securities, Kepler Cheuvreux, Morgan Stanley, ODDO BHF, UBS, Van Lanschot Kempen

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