

Melexis analyst estimates poll - October 2023

Estimates gathered by Melexis between October 3rd and October 17th



Period Q3 2023

Number of participants: 10

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	248.3	45.5	27.4	55.9
Median	248.4	45.8	27.4	55.3
High	249.2	46.5	28.2	58.6
Low	247.3	44.2	26.6	54.1

Period Q4 2023

Number of participants: 10

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	251.3	45.1	26.3	54.9
Median	252.6	45.0	26.6	55.3
High	256.0	46.3	27.6	59.8
Low	239.6	43.6	23.4	45.1

Period FY 2023

Number of participants: 10

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	964.7	45.7	27.2	213.6
Median	965.4	45.7	27.2	213.6
High	970.4	46.2	27.7	219.9
Low	953.2	45.0	26.5	203.0

Period FY 2024

Number of participants: 10

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	1017.5	44.7	25.9	216.5
Median	1037.3	45.0	26.5	225.5
High	1079.3	45.0	27.1	240.1
Low	939.7	43.8	24.1	178.2

Participants: Berenberg, Degroof Petercam, ING, Jefferies, J.P. Morgan, KBC Securities, Morgan Stanley, ODDO BHF, UBS, Van Lanschot Kempen

Melexis contact details:

Karen Van Griensven CFO kvg@melexis.com +359 2 8070 (6) 561
Valerie Kerfs IR Professional vkf@melexis.com +32 13 67 07 79

