

Melexis analyst estimates poll - July 2023

Estimates gathered by Melexis between July 7th and July 25th



Period Q2 2023

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	235.5	44.9	26.4	52.0
Median	235.5	45.0	26.4	52.0
High	236.6	45.2	27.2	53.9
Low	234.3	44.5	25.8	50.6

Period Q3 2023

Number of participants: 11

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	241.3	44.8	26.3	52.8
Median	242.5	45.0	26.3	52.7
High	244.8	45.3	26.9	54.2
Low	237.0	44.0	26.0	51.0

Period FY 2023

Number of participants: 12

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	950.6	44.8	26.2	207.6
Median	948.9	44.9	26.3	209.0
High	966.6	45.2	26.7	214.3
Low	936.5	44.2	24.7	193.0

Participants: Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, KBC Securities, Kepler Cheuvreux, Morgan Stanley, ODDO BHF, UBS, Van Lanschot Kempen

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