

## Melexis analyst estimates poll - January 2023

Estimates gathered by Melexis between January 9th and January 24th



Period	Q4 2022			
Number of participants:	9			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	224.9	45.0%	26.9%	51.1
Median	224.6	45.0%	27.3%	51.0
High	227.6	45.3%	27.6%	53.5
Low	223.1	44.9%	24.5%	48.6

Period	Q1 2023			
Number of participants:	8			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	215.3	44.6%	25.8%	46.4
Median	225.8	44.9%	26.3%	50.2
High	228.7	45.0%	27.5%	51.2
Low	178.5	44.0%	23.6%	36.9

Period	Q2 2023			
Number of participants:	8			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	220.7	44.5%	25.7%	47.4
Median	226.4	44.9%	26.4%	50.0
High	232.6	45.0%	27.3%	51.9
Low	194.9	43.0%	23.2%	35.1

Period	FY 2023			
Number of participants:	9			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	889.4	44.4%	25.7%	191.8
Median	904.2	45.0%	26.5%	195.0
High	946.0	45.3%	27.5%	216.8
Low	757.0	41.8%	21.2%	123.1

**Participants:** Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, KBC Securities, Kepler Cheuvreux, ODDO BHF, UBS

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