

Melexis analyst estimates poll - December 2022

Estimates gathered by Melexis between December 1st and December 19th



Period Q4 2022

Number of participants: 8

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	224.8	45.0%	26.8%	50.7
Median	224.4	45.0%	27.3%	50.7
High	227.6	45.3%	27.6%	52.3
Low	222.5	44.9%	24.5%	48.6

Period FY 2022

Number of participants: 8

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	837.1	45.0%	27.4%	195.8
Median	836.7	45.0%	27.5%	195.6
High	839.9	45.0%	27.6%	197.9
Low	834.8	44.9%	26.7%	193.6

Period FY 2023

Number of participants: 8

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	900.8	44.3%	25.8%	193.2
Median	906.8	45.0%	26.4%	200.7
High	946.0	45.3%	27.6%	216.8
Low	812.6	41.8%	22.6%	142.6

Participants: Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, KBC Securities, Kepler Cheuvreux, ODDO BHF

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