

Melexis analyst estimates poll - August 2022

Estimates gathered by Melexis between August 8th and August 25th



Period Q3 2022

Number of participants: 7

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	218.2	45.0%	26.5%	48.5
Median	218.8	45.0%	26.8%	48.2
High	220.0	45.0%	28.2%	52.1
Low	215.6	44.9%	25.0%	46.3

Period FY 2022

Number of participants: 7

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	839.4	45.0%	26.7%	192.1
Median	830.1	45.0%	26.8%	191.7
High	892.0	45.1%	27.5%	199.5
Low	826.5	45.0%	25.9%	188.0

Period FY 2023

Number of participants: 7

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	893.2	44.1%	24.9%	186.6
Median	913.1	45.0%	25.2%	196.0
High	942.3	45.3%	27.2%	209.0
Low	787.8	41.3%	21.4%	141.9

Participants: Berenberg, Degroof Petercam, Deutsche Bank, ING, Jefferies, KBC Securities, Kepler Cheuvreux

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