

Melexis analyst estimates poll - April 2022

Estimates gathered by Melexis between April 7th and April 19th



Period Q1 2022

Number of participants: 10

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	180.5	42.2%	23.2%	35.6
Median	180.6	42.2%	23.2%	35.4
High	181.2	42.5%	24.8%	39.2
Low	179.1	42.0%	22.3%	33.5

Period Q2 2022

Number of participants: 10

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	183.7	42.2%	23.2%	36.3
Median	183.6	42.2%	23.3%	36.7
High	186.8	42.5%	23.7%	37.9
Low	181.4	42.0%	22.7%	34.0

Period FY 2022

Number of participants: 10

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	738.9	42.2%	23.2%	145.7
Median	738.7	42.2%	23.2%	145.7
High	744.3	42.5%	23.5%	150.0
Low	733.9	42.0%	22.5%	140.7

Participants: Cowen, Degroof Petercam, Deutsche Bank, ING, Jefferies, J.P. Morgan, Kempen, Kepler Cheuvreux, ODDO BHF, UBS

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