

## Melexis analyst estimates poll - March 2022

Estimates gathered by Melexis between February 18th and March 8th



Period	Q1 2022			
Number of participants:	10			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	180.0	42.2%	23.4%	35.8
Median	180.0	42.1%	23.3%	35.5
High	181.2	43.5%	24.8%	39.2
Low	177.3	41.6%	22.8%	34.4

Period	Q2 2022			
Number of participants:	10			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	182.8	42.4%	23.5%	36.5
Median	183.3	42.2%	23.5%	36.5
High	184.2	43.5%	24.0%	37.9
Low	178.6	42.0%	22.8%	35.1

Period	FY 2022			
Number of participants:	10			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	736.7	42.4%	23.4%	146.7
Median	738.1	42.3%	23.4%	147.8
High	742.0	43.5%	24.5%	150.0
Low	725.0	42.0%	22.9%	141.0

Period	FY 2023			
Number of participants:	10			
	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	808.3	42.6%	23.8%	163.3
Median	810.0	42.9%	23.9%	162.8
High	858.6	43.5%	24.9%	181.4
Low	753.8	40.8%	21.5%	142.2

**Participants:** Berenberg, Cowen, Degroof Petercam, ING, J.P. Morgan, Jefferies, KBC Securities, Kempen, Kepler Cheuvreux, ODDO BHF

### Melexis contact details:

Karen Van Griensven CFO [kvg@melexis.com](mailto:kvg@melexis.com) +359 2 8070 (6) 561  
Valerie Kerfs IR Professional [vkf@melexis.com](mailto:vkf@melexis.com) +32 13 67 07 79