

Melexis analyst estimates poll - December 2021

Estimates gathered by Melexis between November 10 - December 14, 2021



Period Q4 2021

Number of participants: 8

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	164.2	42.1%	22.6%	31.6
Median	163.9	42.0%	22.5%	31.7
High	166.9	43.4%	23.5%	36.5
Low	162.4	41.3%	21.9%	27.6

Period FY 2021

Number of participants: 8

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	641.6	42.4%	23.0%	128.2
Median	641.1	42.4%	23.1%	129.0
High	644.4	42.7%	23.3%	130.4
Low	640.0	42.2%	22.8%	124.0

Period FY 2022

Number of participants: 8

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	708.2	42.6%	23.5%	140.7
Median	707.3	42.6%	23.8%	140.5
High	734.0	43.5%	24.6%	153.6
Low	689.0	42.0%	21.7%	131.9

Participants: Berenberg, Cowen, Degroof Petercam, Deutsche Bank, KBC Securities, Kepler Cheuvreux, ODDO BHF, UBS

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