

Melexis analyst estimates poll - Oct 2021

Estimates gathered by Melexis between Oct 1 - Oct 15, 2021



Period Q3 2021

Number of participants: 11

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	159.1	42.1%	22.0%	31.0
Median	161.5	42.0%	22.5%	30.3
High	164.7	42.5%	23.8%	44.0
Low	130.9	41.8%	17.0%	18.7

Period Q4 2021

Number of participants: 11

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	161.7	42.1%	21.2%	30.2
Median	163.3	42.0%	21.6%	29.4
High	168.8	42.5%	23.1%	44.0
Low	138.4	41.5%	18.0%	20.7

Period FY 2021

Number of participants: 11

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	635.5	42.1%	22.1%	120.0
Median	639.5	42.0%	22.2%	121.8
High	648.2	42.4%	23.0%	126.5
Low	584.0	41.8%	20.0%	100.6

Period FY 2022

Number of participants: 10

	Sales million EUR	Gross profit margin %	EBIT margin %	Net result million EUR
Average	701.1	42.3%	22.7%	134.4
Median	702.9	42.2%	23.4%	134.8
High	744.6	42.8%	23.8%	149.8
Low	649.9	42.0%	20.0%	111.4

Participants: Berenberg, Cowen, Degroof Petercam, Deutsche Bank, ING, J.P. Morgan, KBC Securities, Kempen, Kepler Cheuvreux, ODDO BHF, UBS

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